



Assisted Living Loan Quote form
 Lee O'Donnell (310) 614-1579
 lee@bridgeloanpro.com
 www.BridgeLoanPro.com

Assisted Living (Residential Elderly Care Facility)

Project Name:			
Property Address:			
Requested Loan Program	Rate		Amort
Borrowing Entity:			
Individuals/Principals:			

PURCHASE	REFINANCE
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Sales Price:	\$	Estimated Value:	\$
Cash Down:	\$	Date Acquired:	
Requested Financing (1st TD):	\$	Original Cost:	\$
Subordinate Financing:	\$	Existing Debt:	\$
Total Financing:	\$	New 1st TD:	\$
Total Cash Down Payment:	\$	Subordinate Debt:	\$
Source of Down Payment:		Total Financing:	\$
Comments:		Existing Lender:	

Estimated Amount of Rehab <u>if Bridge Loan</u>	\$	
Estimated Value after stabilization	\$	
Estimated # months to stabilization		

ASSISTED LIVING PROPERTY DESCRIPTION

	Current	Stabilized	Amenities / Features
Number of Units (Rooms):			Lobby:
# Residents (Beds)			Common Living Room:
# of Vacant Units			Kitchen:
# of Vacant Beds			Dining Room:
% Occupied Units (Rooms)			Laundry Room:
% Occupancy Beds			Exercise Room:
Avg Monthly Income (Units)			Beauty Salon:
Avg Monthly Income (Beds)			Reception Office:
Total Sq Ft (GBA)			Director's Office:
Year Built			Lounge:
# Stories			Formal Dining Room:
Lot Size			Employee Locker Room
% SSI Subsidy Residents			Common Rest Room
% Private Pay Residents			
Total Monthly Rental Income	\$	\$	Elevator
Other Monthly Income	\$	\$	Ambulatory Care
Total Monthly Income	\$	\$	Sprinkler System

Submission Checklist

- Detailed description of the subject property, furniture, fixtures and equipment.
- Breakdown of source of income (Private Pay, Social Security, Medicaid, Medicare, HMO, Other, etc.)
- Prior 2 to 3 Years Income & Expense Operating Statements.
- Copy of borrower's Financial Statement & Schedule of Real Estate Owned.
- Copy of Property Management Resume and Plan for the Subject Property.
- Exit Strategy Plan upon stabilization.
- Transaction Executive Summary (The Story).

If you need a detailed form for Presenting Income (Revenue) and Expenses, send a e-mail request.