



Self-Storage Loan Quote form
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SELF STORAGE (MINI-STORAGE)

Project Name:			
Property Address:			
Requested Loan Program	Rate	Amort	
Borrowing Entity:			
Individuals/Principals:			

PURCHASE

REFINANCE

Sales Price:	\$	Estimated Value:	\$
Cash Down:	\$	Date Acquired:	
Requested Financing (1st TD):	\$	Original Cost:	\$
Subordinate Financing:	\$	Existing Debt:	\$
Total Financing:	\$	New 1st TD:	\$
Total Cash Down Payment:	\$	Subordinate Debt:	\$
Source of Down Payment:		Total Financing:	\$
Comments:	Existing Lender:		

Estimated Amount of Rehab if Bridge Loan	\$	
Estimated Value after stabilization	\$	
Estimated # months to stabilization		

SELF STORAGE PROPERTY DESCRIPTION

Total Number of Storage Units		Monthly Income	\$
Year Built		Ancillary Income	\$
Gross Building Area (Sq Ft)		Other Income 1	\$
Net Rentable Area (Sq Ft)		Other Income 2	\$
Climate Controlled		Total Monthly Income	\$
Manager's Apartment		Total Annual Income	\$
Elevator Served			
# of Stories		# of Vacant Units	
# of Buildings		Total Vacant Sq Ft	
Video Surveillance		Construction Type	
RV, Boat or Auto Storage			
Visibility & Signage			
Other Income 1			
Other Income 2			
Comments			

Submission Checklist

1. Current Rent Roll (Lease Summary) including move in dates and Lease Expirations.
2. Projected Rent Roll & Lease Summary at Market Rents.
3. Prior 2 to 3 Years Income & Expense Operating Statements.
4. Copy of borrower's Financial Statement & Schedule of Real Estate Owned.
5. Copy of Property Management Resume and Plan for the Subject Property.
6. Exit Strategy Plan upon stabilization.
7. Transaction Executive Summary (The Story).